

My Investing Plan Progress

Financial Goal: The goal these investments are designed to achieve

Date: This is the snapshot date of this report

	\$ Amount	
Class 1:		Today's total of all 401k, 403b, or self-employed plans
Class 2:		Today's total of IRAs
Class 3:		Today's total of tax-free municipal bonds from your state
Class 4:		Today's total of education savings plans
Class 5:		Today's total of tax-free municipal bonds from other states
Class 6:		Today's total of taxable investment accounts
Class 7:		Today's total of cash and cash equivalents
Today's Total:	\$0.00	

Financial Gap: From *Your Financial Gaps* form

Surplus or Deficit: \$0.00 Subtract *Financial Gap* from *Today's Total*